

# MAXIMIZE YOUR IMPACT WITH RETIREMENT ASSETS:

A Smart Giving Strategy



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**Are you looking to practice wise stewardship and make a significant difference with your retirement assets?**

Leveraging these resources can help you support Living Water International while enjoying important tax benefits.



## ***Utilize Your Retirement Assets for Lasting Impact:***

- 1. NAME A CHARITY AS A BENEFICIARY:** Designate Living Water International as a beneficiary of your Individual Retirement Account (IRA) or life insurance policy. This strategy allows you to make a future gift without affecting your current income.
- 2. IRA CHARITABLE ROLLOVER:** If you're 72 or older, take advantage of the IRA Charitable Rollover. This option allows you to make a Qualified Charitable Distribution (QCD) from your IRA, which counts towards your Required Minimum Distribution (RMD) for the tax year.

## ***Why Consider the IRA Charitable Rollover?***

**TAX BENEFITS:** Transfer up to \$100,000 from your IRA directly to charity and avoid income tax on the distribution. This strategy helps you avoid heavy taxation while fulfilling your charitable goals.

**SATISFY RMD REQUIREMENTS:** Use your IRA rollover to meet your Required Minimum Distribution, making your charitable giving a part of your financial planning.

**REDUCE TAXABLE INCOME:** Even if you don't itemize deductions, you can reduce your taxable income by giving directly from your IRA.

**BYPASS DEDUCTION LIMITS:** Your rollover gift is not subject to the 50% deduction limits applied to other charitable contributions, allowing you to give more effectively.

**SUPPORT CAUSES YOU CARE ABOUT:** Ensure your retirement assets are used to further the mission of Living Water International, helping us provide clean water and transform lives around the world.

## ***Discover the Benefits:***

By incorporating retirement assets into your giving strategy, you can enjoy significant tax advantages while making a lasting impact. The IRA Charitable Rollover is an excellent way to align your financial planning with your philanthropic goals, ensuring that your legacy supports the work you care about.

### ***Contact Us:***

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Take advantage of the IRA Charitable Rollover to maximize your giving potential and support Living Water International's mission.